



香港交易所

30/6/2015

3/7/2015

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

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3.

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US\$12,000,000.00

II.

	(1)	(2)		
	<hr/>	<hr/>	<hr/>	<hr/>
	696,349,996			
	<hr/>	<hr/>	<hr/>	<hr/>
	30,000			
	<hr/>	<hr/>	<hr/>	<hr/>
	696,379,996			
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III.

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2009 7
23

3.58/

11,294,000 (30,000) 30,000 11,264,000
(I)

2. 2010 5
27

2.78/

0 _____ _____ _____ _____ _____ _____
(I)

3. 2011 10
11

2.68/

7,200,000 _____ _____ _____ _____ _____ _____
(I)

4. 2015 5
22

11.70/

6,000,000 _____ _____ _____ _____ _____ _____
(I)

A. () 30,000
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() _____

() HK\$107,400

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1.

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(1) _____

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4. _____

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(1) _____

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B. () _____
() _____
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1.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

2.

() _____

(1) _____

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(1) _____

() _____
(/ /) _____ (/ /) _____

C. () _____
() _____
() _____

(/ /)()	
1. _____ _____	
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2. _____ _____	
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3. _____ _____	
_____ (/ /) _____ (I)	
_____ D. () _____ ()	
_____ () _____ ()	

1.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

2.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

3.	HK\$		(I)		
		_____ (/ /)		0	
				0	
				(/ /)	

4.			(I)	_____	
		(/ /)		(/ /)	
				(/ /)	
		(/ /)			_____

5. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /)$

6. (I)
 $(/ /) \quad 0$
 $(/ /) \quad 0 \quad 0$

7. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
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8. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
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9. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /)$

(I) _____

10. () _____ (/ /) (/ /)

(/ /) (/ /)

E. () _____
 () _____
 () _____

	A E	(1) 30,000
		(2) _____
	A E	_____
	A E	_____
<i>II</i>		

